

– Italian M&A –

Over the last 3 months, we saw a good number of transactions, although concentrated in the small and mid-sized segment.

The M&A market remains very active, despite Brexit.

The appetite of foreign investors for Italian assets is still very strong.

Food industry showed a very high volume of activity from both strategic buyers and PE investors. Machinery, Healthcare services and IT were also very dynamic.

Notwithstanding international geo-political uncertainties we expect that our M&A market will stay in a good shape at least until end of the year.

FINEUROP
SODITIC

will speak at the
Italian M&A and Private Equity Forum 2016
Milan - October 20th, 2016



Fashion and Luxury:

Italian Creation Group – FontanaArte
Investcorp – Cornelianani

Furniture and interior design:

ITAB – La Fortezza

Homecare products:

Freudenberg – Gimi

Food and beverage:

Alto Partners – La Svizzera
Dolciaria Val D’Enza – Artebianca
Ebro Foods – Riso Scotti
Fida – Rossana
Granarolo – Fattorie Giacobazzi
Idea Team – KI Group
NEIP – Panificio San Francesco
Private Investors – Lo Scoiattolo
Vertis and HAT – Preziosi Food

Gaming:

CVC - Sisal

Retail chains:

THOM Europe – Stroili Oro

Packaging:

SAES Getters – Metalvuoto
SAICA - Centroplast

Educational services:

Inspired – International School of Europe

Industrial manufacturing and components:

Babcock & Wilcox – SPIG
Lomb Art – Archimede

Sabaf – ARC

Wise – COROB Group

H.I.G. Europe – Texbond

Machinery and Engineering:

Consilium – Faccin

Consilium – GMM

Emak – Cifarelli

Chemicals and pharmaceuticals:

AromataGroup – Fiorio Colori

Recordati – Italmichimici

Reichhold – Polynt

Healthcare and Medical services:

Bahrain Mumtalakat - KOS

DentalPro – Giovanni Bona

DentalPro – Dentadent

Higea – Biomedicale

L Catterton – CareDent

ICT, Media and communication:

Ardian – Dedalus

Dedalus – NoemaLife

Mobyt – MediaMob

HgCapital – Mobyt

Infrastructure:

Pillarstone – Sirti

Services:

Contacta – 1254

Randstad – Obiettivo Lavoro

Next Newsletter (December 2016):

Alcedo – Aeromeccanica Stranich

Alcedo – Nahrin SwissCare

Assietta P.E. – MMB Costruzioni Meccaniche

Berlin Packaging – Bruni Glass

B&B Italia – Arclinea

D’Ieteren – Moleskine